



# MEMBERSHIP APPLICATION & ACCOUNT CARD

## TYPE OF ACCOUNTS

Member Account #: \_\_\_\_\_ (OFFICE USE ONLY>Assigned when account is opened)

Individual      Joint  
**How Did You Hear About Us?** **BDO - Sharon H.**      **Eligibility based on:**

### Debit Card

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Regular Savings                     | <input type="checkbox"/> Free Plus Interest Checking | * Online Banking   | * Alerts - Account Monitor                     |
| <input type="checkbox"/> Cub Account (Ages 10 & under)       | <input type="checkbox"/> Money Market                | * Bill Pay   | * Mobile Check Deposit                         |
| <input type="checkbox"/> iPlus Youth Savings (Ages 11 & 12)  | <input type="checkbox"/> Certificate                 | * Mobile Banking   | * Direct Deposit (Get paid up to 2 days early) |
| <input type="checkbox"/> iProsper Teen Savings (Ages 13-17)  | <input type="checkbox"/> Holiday Club                | * Paperless Statements   |  |
| <input type="checkbox"/> Prime Time Savings (Ages 60 & over) | <input type="checkbox"/> _____                       | <i>*Enroll in these free services at providencecu.org when you receive your Member Account Number.</i> |  |

## PRIMARY ACCOUNTHOLDER INFORMATION

First Name	Middle Name	Last Name	Social Security #
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Street Address	City, State & Zip	Date of Birth
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Home Phone #	Cell Phone #	Driver's License / Identification#	Issue Date	Exp. Date
		Issuing State:		

Present Employer	Mother's Maiden Name
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Work Phone #	Email Address
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### JOINT

First Name	Middle Name	Last Name	Social Security #
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Street Address	City, State & Zip	Date of Birth
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Home Phone #	Cell Phone #	Driver's License / Identification#	Issue Date	Exp. Date
		Issuing State:		

Present Employer	Mother's Maiden Name
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Work Phone #	Email Address
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### JOINT

First Name	Middle Name	Last Name	Social Security #
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Street Address	City, State & Zip	Date of Birth
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Home Phone #	Cell Phone #	Driver's License / Identification#	Issue Date	Exp. Date
		Issuing State:		

Present Employer	Mother's Maiden Name
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Work Phone #	Email Address
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**TIN CERTIFICATION AND BACKUP WITHHOLDING INFORMATION**

By signing below, I certify, in accordance with the IRS W-9 instructions provided by the Credit Union and under penalties of perjury, that the Social Security number (SSN)/taxpayer identification number (TIN) shown is my/the correct identification number and I am NOT, unless designated below, subject to backup withholding because I have not been notified that I am subject to backup withholding as a result of a failure to report all dividends or interest, or because the IRS has notified me that I am no longer subject to backup withholding.

- I am subject to backup withholding       I am not a United States citizen or resident (complete W-8 form)       Exempt

**PRIMARY ACCOUNTHOLDER INFORMATION**

By signing below, you certify that the information on this Membership Application is complete, true, and submitted for the purpose of obtaining the accounts and services requested. You agree: (a) that the Credit Union can use credit reporting agencies or otherwise verify the information on this Membership Application for the purpose of extending credit or services to you or reviewing or collecting a credit account of yours; (b) that the Credit Union can tell others about its credit experience with you and obtain information from others about your credit history and performance. If you request, the Credit Union will tell you the name and address of any credit reporting agency from which it received a credit report on you. By signing below, you agree to the terms of the following Agreements applicable to the Accounts and Services Requested.

- **Membership and Account Agreement.** You acknowledge receipt of and agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings Rate and Fee Schedule, Funds Available Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time which are incorporated herein. You also pledge to us and grant a security interest in all your shares and deposits in the Credit Union including future additions, as security for advances under the Open End Credit Plan and Credit Card Agreement.
- **Overdraft Loan Agreement.** If an Overdraft Loan Account is requested and provided, you acknowledge receipt of and agree to the terms of the Open End Credit Plan Disclosures and Credit Agreement.
- **Credit Card Agreement.** If a Credit Card Account is requested and provided to you, you acknowledge receipt of and agree to the terms of the Credit Card Agreement which governs your Credit Card account.
- **Electronic Funds Transfer Agreement.** If an access card or Electronic Funds Transfer (EFT) Service is requested and provided, you acknowledge receipt of and agree to the terms of the Electronic Funds Transfer Agreement.

The Internal Revenue Service does not require your consent to any provision of this Account Card other than the certifications required to avoid backup withholding.

PRIMARY ACCOUNTHOLDER SIGNATURE	DATE
JOINT SIGNATURE	DATE
JOINT SIGNATURE	DATE
<b>CREDIT UNION USE ONLY</b>	
Beacon Score(s)	Last 4-digits on Card      Type of Card Approved: <input type="checkbox"/> Debit
Employee's Initial	

**Please include a copy (front and back) of your State or Government issued ID card.  
 Select one of the options below to send your application. Thank you!  
 We look forward to having you as a member!**

**Mail:** 6400 SE Lake Road, Suite 125, Milwaukie, OR 97222  
**Upload (secure):** <https://www.providencecu.org/secure>  
**Fax:** (503) 513-8770